

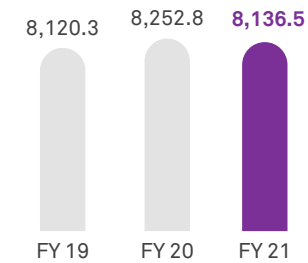
Financial Highlights

(Figures in ₹ Million except otherwise stated)

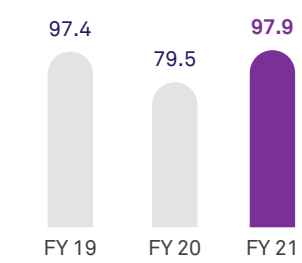
Financial performance under IFRS	2016-17	2017-18	2018-19	2019-20	2020-21
Revenue ¹	554,179	546,359	589,060	613,401	622,425
Profit before Depreciation, Amortization, Interest and Tax	116,986	105,418	119,384	126,592	150,709
Depreciation and Amortization	23,107	21,124	19,474	20,862	27,656
Profit before Interest and Tax	93,879	84,294	99,910	105,730	123,053
Profit before Tax	110,356	102,474	115,415	122,512	139,007
Tax	25,213	22,390	25,242	24,799	30,345
Profit after Tax – attributable to equity holders	84,895	80,081	90,031	97,218	107,946
Per share data					
Earnings Per Share – Basic (₹) ²	13.11	12.64	14.99	16.67	19.11
Earnings Per Share – Diluted (₹) ²	13.07	12.62	14.95	16.62	19.07
Financial position					
Share Capital	4,861	9,048	12,068	11,427	10,958
Net Worth	522,695	485,346	570,753	559,333	554,593
Gross cash (A)	344,740	294,019	379,245	334,134	345,500
Total Debt (B)	142,412	138,259	99,467	78,042	83,332
Net Cash (A-B)	202,328	155,760	279,778	256,092	262,168
Property, Plant and Equipment (C)	69,794	64,443	70,601	81,120	85,192
Intangible Assets (D)	15,922	18,113	13,762	16,362	13,085
Property, Plant and Equipment and Intangible Assets (C+D)	85,716	82,556	84,363	97,482	98,277
Goodwill	125,796	117,584	116,980	131,012	139,127
Net Current Assets	309,355	292,649	357,556	303,458	293,146
Capital Employed	665,107	623,605	670,220	637,375	637,925
Shareholding related					
Number of Shareholders ³	241,154	269,694	330,075	511,881	818,539
Market Price Per Share (₹) ⁴	193.4	210.9	254.8	196.7	414.2

- 1 Revenue is aggregate revenue for the purpose of segment reporting including the impact of exchange rate fluctuations
- 2 EPS adjusted for the years prior to the bonus issue. Bonus issue in the proportion of 1:3 was approved by shareholders in February 2019
- 3 Number of shareholders (as at March 31 of respective years) represents holders of equity shares and does not include holders of ADRs
- 4 Market price of shares is based on closing price in NSE as on March 31 of respective years and has been adjusted for bonus issue in 2019

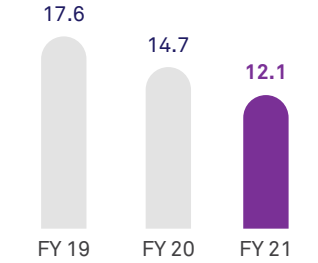
Revenue IT Services (\$ Million)



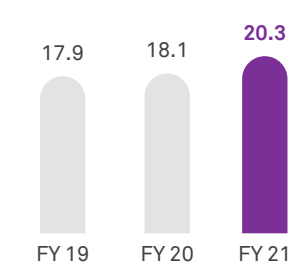
Operating Cash Flow to EBITDA (%)



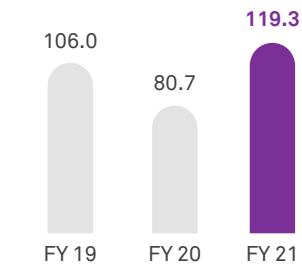
Attrition³ (%)



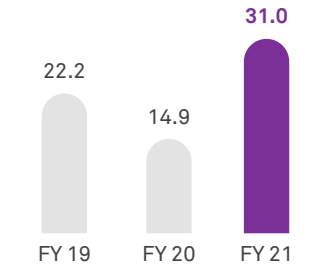
IT Services Operating Margin¹ (%)



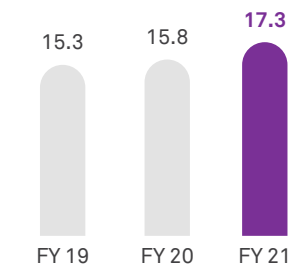
Free Cash Flow to Net Income (%)



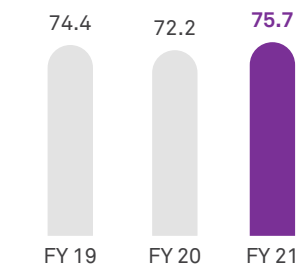
Market Capitalization⁴ (\$ billion)



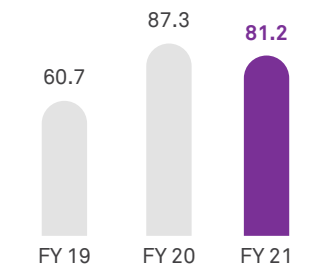
Net Income to Turnover² (%)



Gross Utilization (%)



Payout⁵ (%)



- 1 IT services operating margin refers to segment results total as reflected in IFRS financials
- 2 Net Income has been considered after adjusting for profit attributable to non-controlling interest (minority interest)
- 3 Attrition rates refers to voluntary attrition computed on a trailing twelve-month basis excluding Digital Operations & Platform, a service line which is a part of the iCORE business
- 4 For convenience, the market capitalization in Indian Rupees as per NSE have been translated into United States Dollars at the certified foreign exchange rate published by the Federal Reserve Board of Governors on the last day of the respective financial years
- 5 Payout Ratio has been computed by dividing the payout (comprising interim and final dividend declared for the respective financial year and buyback, if any, considered based on the date of the Board's approval) to shareholders by net income on a trailing three-year basis